

COURSE OUTLINE – (FTB-F-010)

FINEOS ENUMS CONFIGURATION

About this course

The FINEOS Enums Configuration course is designed to provide candidates with the ability to configure and manage enum lists. Enums, or enumerated lists, are the drop-down lists that display throughout the FINEOS application.

Course objectives

After completing this course, candidates will gain the skills to:

- Access the Enums configuration in UI Config Mode and via Configuration Studio
- Navigate through the Enums Configuration component
- Configure enum drop-down lists in the FINEOS system
- Configure contents within an enum list
- Configure a subset of values for an enum list
- Run data integrity checks

Who should attend?

Anyone involved in the system configuration of the FINEOS application:

- Business
- Technical

Pre-requisites

Participants of this course must have previously completed the following FINEOS training module:

FTB-F-006

Course content

Module	Description
Accessing Enums Configuration	Enums Configuration can be accessed by UI Config Mode or FINEOS Configuration Studio. This module will walk through the various screens to access the configuration component.
Managing domains	This module describes how to create and edit domains in Enums Configuration using the recommended FINEOS domain ID ranges for a project.
Managing domain instances	This module describes how to create, edit and retire values from an enum list using the recommended FINEOS domain instance ID ranges for a project.
Managing domain subsets	Candidates are shown how to create logical groups or subsets within an enum list.
Managing subset instances	Candidates are shown how to add values to subsets within an enum list.
Performing Enums data checks	Enums configuration enables you to check the data in your database by running a data integrity check.

Format & duration

Delivery	Tutor-Led Practical	Duration	0.5 days
Description			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to 'KNOW' how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

For further information, contact FINEOS Corporate University:

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