

COURSE OUTLINE – (FTT-CII-002)

FINEOS CUSTOMISATION II – DOCUMENT PRODUCTION

About This Course

This course gives an overview of Document Production configuration and examines the relevant data model and the mechanism for customising pre-defined Word document templates.

Course Objectives

To provide attendees with practical knowledge on creating and enhancing pre-defined Word document templates.

Who Should Attend?

Java developers involved in the technical development of the FINEOS Solution

Pre-requisites

Skills:

All attendees should be Java Developers with knowledge of J2EE

Participants of this course must have previously completed the following FINEOS training modules:

FTB-F-014 – Document Manager Overview

FTB-F-006 – FINEOS Configuration Studio

FTT-CI-002 – FINEOS Customisation I – FINEOS Data Model

Summary Of Course Contents




Module	Description
Introduction to FINEOS Document Production	<ul style="list-style-type: none"> Defining Document Production, creation of Documents, Data storage and retrieval, Business Benefits
Configuration	<ul style="list-style-type: none"> GUI configuration and configuration elements with XML files
Creating a document template	<ul style="list-style-type: none"> Step through Document template creation, Compiling a template, how to save a template and how to create new tags.
Document type administration	<ul style="list-style-type: none"> Step by step guide to adding a document, folder naming and control
Document production data	<ul style="list-style-type: none"> A snap shot of the FINEOS Data model including a preview of the

model	Class diagram
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Formats & Duration

Delivery	Tutor-Led Practical	Duration	½ Day
Description			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to 'KNOW' how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

For further information, contact FINEOS Training Services:

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